Integrated Automation Platform for Banking, Financial Services and Insurance Industry, Beyond RPA

Automation Technology for Secure, Faster and Self-Service Processes
In this digital age, Banking, Financial Services and Insurance industry is one of the first to adapt new technologies. The digital systems are already making a difference in front-end and back-end services. With AI and Machine Learning, RPA solutions can put thinking into work, making them more helpful. RPA can streamline processes and relieve resources from mundane and repetitive tasks like data validation, comparison, system update and so on. Automation provides operational efficiency and reduces costs with increased compliance.
How AutomationEdge Helps Banking, Financial Services & Insurance Industry

Benefits and Impact of AutomationEdge RPA

Integration with Legacy Systems
AutomationEdge RPA can easily integrate with legacy systems using UI automation.

Fastest RPA product with lightening spreadsheet processing
One of the largest banks benefited with processing time reduction from 3 hrs. to 3 min.

RPA, ETL, Machine learning, Rapid API integration capabilities in one platform
One of the largest insurance major generates policy quotation through chatbot

Large global companies are using it for complex and large scale deployment of bots
One of the largest insurance major processes payouts worth $1.5 bn using AutomationEdge

Extensible RPA product
Easier to build extensions or custom business logic or complex integration

Smart Technology Platform: Unified Platform for business operations and IT operations
Process automated range from salary transfer, loan processing, account closures, fraud detection, reconciliation, ERP automation etc.

Fraud Detection
AutomationEdge RPA bots can be used to stop transactional fraud by detecting patterns.

40% – 60% savings in processing time and cost
With AutomationEdge, institutions can save up to 40% – 60% processing time and cost

Compliance Followed
Processes are more compliant with almost zero errors as bot does not make mistakes and follow rules

Single View System
Legacy system integration reduces manual work of verifying information from multiple systems and keep them updated

No Infrastructure Cost
Implementation does not require any major changes in infrastructure with its UI automation capabilities. RPA on Cloud further reduces the hardware and maintenance cost.

Low Code, Pro Code Development
AutomationEdge RPA platform supports drag and drop development which is easy to understand and develop workflows.
Client Testimonial

“We are very happy with AutomationEdge. It has helped us improve turnaround time (TAT) by 90% and above for many IT and HR requests. We have currently automated around 13% of our service desk tickets. We are going to automate 100+ new use cases in next 6 to 9 months.”

Venkatesha Murthy,
VP- Technology, Mashreq Bank

“AutomationEdge RPA bots are handling one of our critical business process for issuing new insurance policies after underwriting. This process is being handled by 150+ AutomationEdge bots. The solution is highly scalable to handle high volume and complex processes.”

Pankaj Pandey,
Sr. VP & Head of IT, IDBI Federal Life Insurance Co. Ltd.

Our Clients

Recognitions

AutomationEdge is Recognized as Niche Player in the First-Ever
Gartner Magic Quadrant for RPA Software Report, 2019,
Scores High on Vision and Capability.